

ENERGY EFFICIENCY INVESTMENT FUND (EEIF) FOR NON-PROFITS APPLICATION FORM

ENERGIZE DELAWARE administers the **Energy Efficiency Investment Fund for Non-Profits** (EEIF for Non-Profits) to support non-residential facilities to install energy-efficient equipment, systems, and controls. EEIF for Non-Profits grants are available to Delaware non-profit organizations that do not pay Public Utility Tax (PUT) for electricity and gas.

PATHS FOR PARTICIPATION

✓ PRESCRIPTIVE IMPROVEMENT GRANTS

Covers common lighting, food service appliances and HVAC, which includes natural gas heating and water heating equipment. If you install qualifying equipment, you can submit for the grant after installation.

CUSTOM IMPROVEMENT GRANTS (Pre-Approval must be obtained BEFORE beginning work) Custom Improvement Grants apply to more complex measures that are not included or are more comprehensive than the equipment funded by Prescriptive Improvement Grants. An energy savings estimate must be submitted, which the EEIF for Non-profits staff will review. You must apply for the Custom Improvement Grant BEFORE work starting so we can verify whether your project qualifies. Please contact us at (888) 735-1510 for details.

APPLICATION CHECKLIST

Here's what you will need to get started:

- Fill out this application form (Steps 1 through 5), including utility account numbers.
- Verify the equipment you install meet the eligibility requirements listed in the Appendices.
- ✓ Complete the Application Energy Calculator(s) applicable to your project.
- ✓ Itemized quotes, estimates, or proposals
- ✓ Recent electric and/or gas utility bill(s) for your project location (within past 3 months).
- ✓ Sign and date application (Step 6) to accept EEIF for Non-Profits terms and conditions.
- ✓ For Prescriptive Improvement Grants, include copies of paid project invoices.
- ✓ Copy of completed W-9 Form.

COMPLETE APPLICATION CALCULATOR(S)

Download and complete the Application Energy Calculator(s) applicable to your project,

Lighting HVAC and water heating

Foodservice

You can also download the calculators from the <u>Energize Delaware EEIF for Non-profits</u> website, where you can find additional information about the program.

SUBMIT YOUR APPLICATION

Email the checklist items (recent utility bills, estimates or proposals, W-9, invoices, etc.), completed Calculator(s), and this signed application to:

EEIF for Non-Profits Program

aeg-energizede@icf.com

NEED HELP WITH THE APPLICATION?

Please contact us at (888) 735-1510 or aeg-energizede@icf.com.

If your facility does pay the Public Utility Tax (PUT), you may be eligible for Department of Natural Resources and Environmental Control (DNREC)'s EEIF Program. For more information, visit https://dnrec.delaware.gov/climate-coastal-energy/efficiency/energy-efficiency-investment-fund/.



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TERMS AND CONDITIONS

Application process

- 1. Equipment must be new, purchased and installed before the grant payment can be issued.
- 2. Project pre-approval is required prior to any equipment purchase or any services completed for all grant applications.
- 3. Commitment of grant is subject to availability of program funds.
- 4. Applicant is fully responsible for providing a complete application and supporting documents.

Project Eligibility

- 5. All qualifying systems must be installed in accordance with the standards and specifications of the manufacturers of the components in the system, in compliance with all federal, state, and local safety, building and environmental codes and ordinances and these guidelines. The applicant agrees, as a condition of participation in the program, to remove and dispose at its sole cost and expense any and all equipment or materials that are replaced or removed in accordance with all applicable laws, rules, and regulations.
- 6. All equipment must be tested to Underwriters Laboratory ("UL") standards and be UL listed and installed per manufacturer's instructions.
- 7. Full 3-year warranty against component failure, malfunction and premature output degradation on all equipment is required. ENERGIZE DELAWARE neither expressly nor implicitly warrants the performance of installed equipment.
- 8. ENERGIZE DELAWARE does not endorse any particular manufacturer, product, or system in promoting this program.

Payment

- 9. The applicant may assign the incentive payment to the contractor. Incomplete or missing information will delay the processing of the application and incentive payment.
- 10. The Fund will not pay more than 60% of the total project cost for any proposed project as detailed on itemized invoices. Energy savings calculations are subject to revisions to baseline determination.
- 11. ENERGIZE DELAWARE reserves sole discretion to accept or reject any applications. ENERGIZE DELAWARE makes no commitment to provide grant payment prior to final application approval.

Site inspection

- 12. ENERGIZE DELAWARE may conduct an on-site visit prior to installation to inspect the facility's existing equipment or conduct a post-installation visit.
- 13. The applicant agrees to allow ENERGIZE DELAWARE or its program evaluator to conduct on-site inspections to verify that the incentivized measures are installed and to conduct other measurement and verification activities to assess the amount of energy savings achieved.
- 14. The applicant further agrees to allow ENERGIZE DELAWARE or its program evaluator to have access to the awarded facility's energy use data for a period of at least five years following installation of the incentivized measures, including, but not to be limited to, signing an authorization form for utility usage history.

Tax Liability

15. The applicant is responsible for any tax liability imposed as a result of the payment of grants. Please contact your tax professional for more information.

Changes to the Program

16. ENERGIZE DELAWARE may change the program, the terms and conditions, program guidelines, and operational procedures at any time without notice. Pre-approved applications will be processed to completion under the program terms and conditions, program guidelines and procedures in effect at the time of the approval by ENERGIZE DELAWARE.



EXAMPLE ENERGY EFFICIENCY INVESTMENT FUND (EEIF) FOR NON-PROFITS APPLICATION FORM

STEP 1: APPLICANT INFORMATION					
Company name		Organization type			
Mailing address		Contact name			
City State	Zip	Email	Phone		
STEP 2: PREMISE SITE A	ND BUILDING DETA	ILS			
Site name		County			
Street address		Electric company and account number*			
City State	Zip	Gas company and ac	count number* (if applicabl	 e)	
Building square footage	Number of floors	Building type	Year built		
Annual hours of operations		Heating type			
*Please include a copy of your electric and/or natural gas bill with your application (within past 3 months).					
STEP 3: PAYMENT INFORMATION					
Send rebate check to:		Make rebate check pa	ayable to:		
Premise address Mailing ac	dress Third Party				
All rebate checks will be made payable to account holder unless authorization is completed below.		Payee: Company/Individual name			
Payment reassignment I am authorizing this payment of my improvement grant to the designated third party ("Payee") and I understand that I will not be receiving the rebate check from Energize Delaware. I also understand that my release of the payment to the third party does not exempt me from the requirements outlined in this application.		Mail rebate check to:			
		Street Address			
		City	State Zip		
Signature and Date					



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STEP 4: PROJECT DESCRIPTION				
Estimated project start date		Estimated total project cost (\$)		
Estimated project completion date		Estimated labor cost (\$)		
Brief project description				
Project workbook completed:	ed: Lighting HVAC and water heating Foodservice			
Are you interested in learning about financing for the balance of the project with us? Yes No				
STEP 5: CONTRACTOR INFORMATION				
Company name		Contact Name		
Mailing address		Email		
City State	Zip	Phone		

STEP 6: CUSTOMER AGREEMENT

By signing this application, I agree to the Terms and Conditions set forth on this application. I further acknowledge that I am authorized and hereby grant ENERGIZE DELAWARE express permission to release to company partners the data provided in this application and other related account information, such as consumption data, needed for the sole purpose of energy efficiency evaluation, reporting and program alerts. I understand and agree that when participating in the ENERGY EFFICIENCY INVESTMENT FUND FOR NON-PROFITS program, I am solely responsible for the selection of any contractor that will perform work. All contractual arrangements are solely between me and the contractor. I, the Customer, will hold harmless ENERGIZE DELAWARE and its officers, directors, agents, employees and representatives from all claims, liabilities, fines, interest, costs, expenses and damages incurred by me, and for any damage, injury, death, loss or destruction of any kind to persons or property, arising out of or related to this program or in any way associated with the equipment and services that are the subject of this program. ENERGIZE DELAWARE does not guarantee that installation of grant qualifying equipment will result in reduced energy usage or demand, or in cost savings. If equipment is self-installed, I certify that equipment was installed at the address shown. I certify that all information provided in the application is correct.

Signature and Date